

Crypto estate evidence checklist - for professionals

The working checklist for lawyers, notaries, tax advisers and administrators handling an estate that contains or may contain crypto. Keep it secret-free.

- ☐ Proof of authority obtained - will, probate, letters of administration or the local equivalent
- ☐ Secret-free inventory made: what exists and where, never the contents
- ☐ Chain-of-custody record started: who handled what and when
- ☐ Family questions documented: what was used, what was found, what was done, which documents exist
- ☐ Devices, notes and documents preserved as found - nothing reset, updated or connected
- ☐ Exchange accounts identified and the official procedure noted
- ☐ Self-custody material identified (words, files, devices) - contents never shared
- ☐ Valuation date and price source recorded, per jurisdiction
- ☐ Tax and reporting deadlines noted; local adviser identified
- ☐ Specialist handoff only after authority - scope, cost and no guarantee in writing
- ☐ No seed phrases, private keys, wallet files or passwords requested or received
- ☐ File kept with the estate records

Never write secrets in this checklist - locations and facts only. The full method and sources are on the website:
<https://inheritedcrypto.com>